**Marcus Chen-Rodriguez**

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**EXPERIENCE**

**Coatue Management** New York, NY

*Healthcare Analyst, Investment Team* October 2019 – Present

* Managed public (long/short) and private (growth/venture) healthcare investment portfolio at $40B multi-strategy platform
* Provided comprehensive sector coverage across Life Sciences Tools & Diagnostics, MedTech, Therapeutics & Services with primary specialization in Digital Health & AI-enabled diagnostics (60% time allocation)
* Generated 340bps of outperformance versus healthcare sector benchmarks with 85% hit rate on long recommendations
* Served as Board Observer at two portfolio companies: MedFlow Diagnostics and GeneTech Analytics, having sourced and co-led the latter's $150M Series B financing round
* Led due diligence on 12 potential investments with total transaction value of $2.1B across public and private healthcare opportunities

**Goldman Sachs** New York, NY

*Senior Associate, Investment Team* January 2019 – September 2019

*Associate, Investment Team* April 2017 – December 2018

* Responsible for investment diligence, underwriting & asset management for $18B platform's $4.2B strategy focused on structured credit, growth equity and royalty financings in public and private companies
* Created comprehensive financial models, investment analyses and board presentations while collaborating with third-party consultants, medical experts, and regulatory advisors
* Presented investment recommendations to senior investment committee, portfolio managers and limited partner advisory boards
* Generated 280bps of outperformance versus healthcare benchmarks across 9 active investments during tenure

**Credit Suisse** New York, NY

*Analyst, Healthcare Investment Banking Group* June 2013 – March 2015

* Provided client coverage in therapeutics, medical devices and healthcare services for acquisitions and financings across mid-cap and large-cap healthcare companies
* Responsible for financial modeling and creating presentations on corporate valuation, transaction implications and industry dynamics for colleagues, management teams, investors, rating agencies and internal committees
* Recognized for outstanding performance with invitation to Healthcare Investment Banking recruiting committee for 2013 summer analyst class
* Executed 8 transactions with combined deal value of $12B+ across M&A, IPOs, and follow-on offerings

**EDUCATION**

**Harvard University** Cambridge, MA

*Bachelor of Arts in Economics, Secondary in Molecular Biology* Class of 2013

* Thesis: 'Behavioral Economics in Clinical Trial Participation: A Cross-Sectional Analysis', Magna Cum Laude
* Varsity Swimming & Diving: Team Captain 2012-2013, NCAA Division I All-American 2011 and 2013, Conference Champion 2013 – Pre-Collegiate: National Junior Champion (2010), Peak USA Swimming National Ranking of #8 (18&U Group)
* Campus engagement: Crimson Capital Partners (Investment Committee), Harvard Undergraduate Business Association (President)
* Stanford University Summer Program: Healthcare Innovation, Biotechnology Commercialization

**SKILLS, ACTIVITIES & INTERESTS**

**Skills:** Financial modeling & analysis, healthcare industry domain expertise, public equities, private transactions

**Activities:** Big Brothers Big Sisters (Mentor), Harvard Alumni Healthcare Network (Regional Representative) **Interests:** Retrievers (Max & Luna), Triathlon Training (Ironman 70.3 finisher) and outdoor adventure sports